

CONFIDENTIAL

| | | | |
|---|-------|----------|------|
| First Name: | | Surname: | |
| Date of Birth: | | | |
| Home Address & Postcode: | | | |
| Current location if different from above (including telephone and ward details) | | | |
| Telephone Number: | | | |
| Mobile Number: | | | |
| Email Address: | | | |
| NHS Number: | | | |
| Funding Authority: | | | |
| Preferred method of contact: | Phone | Email | Post |
| Does this person have any communication needs? | | | |
| Please detail any known risks | | | |

CONSENT - Advocacy Operates under the GDPR Guidelines

If the person being referred is deemed to lack capacity, please sign below to say that you are referring in the client's best interest

| | | |
|--|------------------------------|-----------------------------|
| Does the person have capacity to consent to this referral? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| If yes, has consent been obtained? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Signature of referrer: | | |

| | | | |
|---------------------|---|--|---|
| Gender: | <input type="checkbox"/> Male | <input type="checkbox"/> Female | <input type="checkbox"/> Prefer not to say |
| | <input type="checkbox"/> Female, male at birth | <input type="checkbox"/> Male, female at birth | <input type="checkbox"/> Other, please specify _____ |
| | <input type="checkbox"/> Non-binary | | |
| Pronouns: | <input type="checkbox"/> He/him | <input type="checkbox"/> She/her | <input type="checkbox"/> They/them |
| Sexual Orientation: | <input type="checkbox"/> Asexual | <input type="checkbox"/> Bisexual | <input type="checkbox"/> Heterosexual |
| | <input type="checkbox"/> Gay/Lesbian | <input type="checkbox"/> Prefer not to say | <input type="checkbox"/> Other, please specify _____ |
| Client Group: | <input type="checkbox"/> Acquired brain injury | <input type="checkbox"/> Multiple impairments | <input type="checkbox"/> Neurological conditions |
| | <input type="checkbox"/> Carer | <input type="checkbox"/> Older person | <input type="checkbox"/> Physical disability |
| | <input type="checkbox"/> Dementia | <input type="checkbox"/> Sensory impairment | <input type="checkbox"/> Stroke |
| | <input type="checkbox"/> Long term health condition | <input type="checkbox"/> Substance misuse | <input type="checkbox"/> Other (please specify) _____ |
| | <input type="checkbox"/> Autism | <input type="checkbox"/> Learning disability | |
| | <input type="checkbox"/> Communication difficulties | <input type="checkbox"/> Mental health | |
| Disability: | <input type="checkbox"/> Yes | <input type="checkbox"/> No | Please specify: _____ |

| | | | |
|----------------|---|--|--|
| Ethnic Origin: | <input type="checkbox"/> African | <input type="checkbox"/> Arab/British Arab | <input type="checkbox"/> Asian/British Asian |
| | <input type="checkbox"/> Black/Black British | <input type="checkbox"/> Carribean | <input type="checkbox"/> Chinese |
| | <input type="checkbox"/> European | <input type="checkbox"/> Gypsy/Roma | <input type="checkbox"/> Indian |
| | <input type="checkbox"/> Mixed heritage | <input type="checkbox"/> Pakistani | <input type="checkbox"/> White British |
| | <input type="checkbox"/> White Irish | <input type="checkbox"/> White other | <input type="checkbox"/> Prefer not to say |
| | <input type="checkbox"/> Other, please specify: | | |

| | | | |
|-----------|--|---|--|
| Religion: | <input type="checkbox"/> Atheist <input type="checkbox"/> Catholic <input type="checkbox"/> Christian <input type="checkbox"/> Jewish | <input type="checkbox"/> Sikh <input type="checkbox"/> Buddhist <input type="checkbox"/> Hindu <input type="checkbox"/> Muslim | <input type="checkbox"/> Not known <input type="checkbox"/> No religion <input type="checkbox"/> Other/denomination please specify: _____ |
|-----------|--|---|--|

| | | | |
|-----------------|---|---|---|
| Marital Status: | <input type="checkbox"/> Married/Civil Partnership <input type="checkbox"/> Separated <input type="checkbox"/> Other, please specify: _____ | <input type="checkbox"/> Single <input type="checkbox"/> Living together | <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed |
|-----------------|---|---|---|

Please provide Referrer and Decision Maker details

| | Referrer | Decision Maker |
|--------------------|----------|----------------|
| Name: | | |
| Job/Role: | | |
| Organisation/Team: | | |
| Telephone: | | |
| Email: | | |
| Referral Date: | | |

Advocacy Service Information

Please only complete information specific to the advocacy type you are referring for.

Care Act Advocacy - please complete all below sections for us to be able to triage the referral

| Care Act Advocacy | Care Act for Carers | | |
|--|---------------------|--------------|------------------|
| Assessment | Review | Safeguarding | Support Planning |
| Will this person have substantial difficulty in being involved with the process? | Yes | No | |
| Has the client been deemed as having no appropriate person to facilitate the client's engagement in the process? | Yes | No | |

Independent Mental Capacity Advocacy (IMCA) - please complete all below sections for us to be able to triage the referral

| Serious Medical Treatment | Change in Accommodation | Safeguarding | Care Review |
|--|-------------------------|--------------|-------------|
| Has the client been assessed as lacking capacity around this issue? | Yes | No | |
| Has the client been deemed to not have appropriate friends or family who can be consulted? | Yes | No | |
| Date of capacity assessment: | | | |
| Who completed the capacity assessment? | | | |
| Any upcoming meeting dates? | | | |

Independent Mental Health Advocacy (IMHA) - please complete all below sections for us to be able to triage the referral

| | | | | |
|-----------------------------|-----------|-----|--------------|--------------|
| Section 2 | Section 3 | CTO | Guardianship | Other: _____ |
| Section start date: | | | | |
| Ward: | | | | |
| Any upcoming meeting dates? | | | | |

Generic Advocacy

| | | |
|---|------------------------------|-----------------------------|
| Is the issue regarding health or social care? | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
| Is this person an informal patient on a psychiatric ward? | Yes <input type="checkbox"/> | No <input type="checkbox"/> |

Health Complaints

| | | |
|--------------------------------------|------------------------------|-----------------------------|
| Is the issue regarding NHS services? | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
|--------------------------------------|------------------------------|-----------------------------|

REFERRAL REASONS (Please add any relevant information)

Please return this form to -

Email: referral@liverpooladvocacyhub.org.uk Phone: 0300 3030 629

Post: Liverpool Advocacy Hub n-compass, 1 Edward VII Quay, Navigation Way, Preston, PR2 2YF

Website: www.liverpooladvocacyhub.org.uk